

Subject: Release dates for SECO/WARWICK S.A.'s periodic reports in 2011
Current Report No. 05/2011 of January 18th 2011

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodic information.

Text of the report:

Pursuant to Par. 103.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (the "Regulation"), the Management Board of SECO/WARWICK S.A (the "Company") hereby presents the release dates for periodic reports in 2011:

Quarterly reports:

- consolidated quarterly report for Q4 2010 – March 1st 2011,
- consolidated quarterly report for Q1 2011 – May 16th 2011,
- consolidated quarterly report for Q3 2011 – November 14th 2011,

Semi-annual report:

- consolidated semi-annual report for H1 2011 – August 31st 2011.

Acting under Par. 83.1 and Par. 83.3 of the Regulation, the Company reports that the consolidated quarterly and semi-annual reports will contain, respectively, quarterly and semi-annual condensed separate financial statements.

Annual reports:

- separate annual report for 2010 – April 29th 2011,
- consolidated annual report for 2010 – April 29th 2011.

Furthermore, the Management Board of SECO/WARWICK S.A. wishes to announce that the Company has resolved not to publish a consolidated quarterly report for Q2 2011, as permitted under Par. 101.2 of the Regulation.

Legal basis:

Par. 103.1 of the Minister of Finance's Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. of 2009, No. 33, item 259).